



OENOVIVA

**OENOVIVA CAPITAL RESOURCES**  
**REGISTER OF ACTIVE FINANCIAL INSTRUMENTS**

AS AT: 21<sup>ST</sup> SEPTEMBER, 2019

PUBLISHED ON <https://www.oenoviva-capital-resources.com/securities-register/>

ASSET BALANCE SHEET VALUE: **\$20,826,274,446,994**

ISIN: AU0000023194

CFI: DCZSFB

FISN: OENOVIVA/BEX 20221001 GTD FM BR

APOSTILLE NUMBER	SERIAL NUMBER	ISSUE DATE	MATURITY DATE	AMOUNT
Number not shown	60.00039/16:	18/05/2016 reissued 01/09/2016	30/06/2016 extended 01/10/2022	USD \$2,000,000,000
	61.00043/16	2/08/2016 reissued 05/09/2016	05/08/2016 reissued 31/08/2018	USD \$18,860,600
	61.00044/16	2/08/2016	5/08/2016	AUD \$1,500,000
	61.00054/16	12/08/2016 reissued 09/09/2016	13/08/2021 reissued 11/09/2018	AUD \$31,000,000
	61.00057/16	9/09/2016	1/09/2017	AUD \$2,300,000
	61.00058/16	9/09/2016	11/09/2018	USD \$20,000,000
	61.00059/16	8/09/2016	10/09/2018	USD \$50,000,000
	61.00060/16	8/09/2016	10/09/2018	USD \$50,000,000
HFAF-JS-937	1.00063/17	10/05/2017	9/05/2019 extended 01/10/2022	USD \$5,000,000,000
HFAF-NL-1335	1.00063/17	05/05/2017 reissued 17/05/2017	09/05/2020 extended 01/10/2022	USD \$5,000,000,000
HFAF-AF-1334	61.00064/17	10/05/2017	09/05/2022 extended 01/10/2022	AUD \$1,556,969,829,685
HFAF-T3-1505	1.00065/18	13/09/2018	01/10/2022	USD \$1,500,000,000,000
HFAF-G8-1504	1.00066/18	13/09/2018	01/10/2022	USD \$1,500,000,000
HFAF-FD-1568	1.00067/18	17/05/2018	18/05/2020	USD \$100,000,000
HFAF-IZ-1567	61.00075/18	29/08/2018	01/09/2020	USD \$5,000,000,000
HFAF-A1-1785	1.00076/18	1/10/2022	01/10/2022	USD \$5,000,000,000
HFAF-U6-1784	1.00077/19	29/06/2019	01/10/2022	EURO €10,000,000,000
	1.00077/19	PENDING	01/10/2022	USD \$100,000,000.00
	1.00078/19	PENDING	01/10/2022	USD \$250,000,000.00
HFAF-6N-1827	44.00077/19	23/07/2019	01/10/2022	EURO €1,000,000,000
HFAF-YU-1828	44.00078/19	23/07/2019	01/10/2022	EURO €2,000,000,000
HFAF-HS-1829	44.00079/19	23/07/2019	01/10/2022	EURO €2,000,000,000
HFAF-K1-1830	44.00080/19	23/07/2019	01/10/2022	EURO €5,000,000,000
HFAF-3L-1831	44.00081/19	23/07/2019	01/10/2022	EURO€5,000,000,000
HFAF-JE-1832	44.00082/19	23/07/2019	01/10/2022	EURO €5,000,000,000
HFAF-B5-1833	44.00083/19	23/07/2019	01/10/2022	EURO €5,000,000,000
HFAF-HM-1834	44.00084/19	23/07/2019	01/10/2022	EURO €5,000,000,000
HFAF-JO-1835	44.00085/19	23/07/2019	01/10/2022	EURO€5,000,000,000
HFAF-9G-1837	44.00086/19	23/07/2019	01/10/2022	EURO €5,000,000,000
HFAF-F0-1838	44.00087/19	23/07/2019	01/10/2022	EURO €5,000,000,000

**OenoViva Capital Resources ABN 42 388 204 496:** A Discretionary Trust settled under the Common Law, the Law of the Commonwealth of Australia, South Australia & Hong Kong; trading as OenoViva (Global) as Licensor of Intellectual Property and as a Private Merchant Investment Bank.

❖ **Hong Kong:** Level 19, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

❖ **Hobart:** Level 6, Reserve Bank Building, 111 Macquarie Street, Hobart, TAS, 7000

[www.oenoviva-capital-resources.com](http://www.oenoviva-capital-resources.com)

Phone: +61 1300 OENOVIVA (6366 8482)

Email: [admin@oenoviva-capital-resources.com](mailto:admin@oenoviva-capital-resources.com)



# OENOVIVA OENOVIVA CAPITAL RESOURCES

## REGISTER OF ACTIVE FINANCIAL INSTRUMENTS

AS AT: 21<sup>ST</sup> SEPTEMBER, 2019, CONTINUED

PUBLISHED ON <https://www.oenoviva-capital-resources.com/securities-register/>

APOSTILLE NUMBER	SERIAL NUMBER	ISSUE DATE	MATURITY DATE	AMOUNT
HFAF-3X-1839	44.00088/19	23/07/2019	01/10/2022	EURO € 5,000,000,000
HFAF-6U-1971	44.00089/19	23/07/2019	01/10/2022	EURO € 10,000,000,000
HFAF-I8-1970	44.00090/19	23/07/2019	01/10/2022	EURO € 10,000,000,000
HFAF-	44.00091/19	23/07/2019	01/10/2022	EURO € 10,000,000,000
HFAF-	44.00092/19	23/07/2019	01/10/2022	EURO € 10,000,000,000
HFAF-	44.00093/19	23/07/2019	01/10/2022	EURO € 10,000,000,000
HFAF-	44.00094/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-RI-1937	44.00095/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-OW-1938	44.00096/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-OI-1939	44.00097/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-LO-1940	44.00098/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-M7-1941	44.00099/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-BV-1942	44.00100/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-H0-1943	44.00101/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-XC-1944	44.00102/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-2H-1946	44.00103/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-BN-1947	44.00104/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-RA-1948	44.00105/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-YS-1949	44.00106/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-RS-1950	44.00107/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-K6-1951	44.00108/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-WT-1952	44.00109/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-NL-1953	44.00110/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-C0-1954	44.00111/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-CB-1955	44.00112/19	23/07/2019	01/10/2022	EURO € 20,000,000,000
HFAF-IG-1956	44.00113/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-O6-1933	44.00114/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-E2-1934	44.00115/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-IU-1957	44.00116/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-LA-1965	44.00117/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-K1-1964	44.00118/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-0E-1963	44.00119/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-CU-1962	44.00120/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-MJ-1961	44.00121/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-L7-1960	44.00122/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-78-1959	44.00123/19	23/07/2019	01/10/2022	EURO € 50,000,000,000
HFAF-C4-1863	34.00124/19	22/08/2019	01/10/2022	EURO € 15,000,000,000
HFAF-32-1862	61.00125/19	22/08/2019	01/10/2022	AUD \$27,500
HFAF-	61.00126/19	23/07/2019	01/10/2022	EURO € 200,000
HFAF-	61.00127/19	23/07/2019	01/10/2022	AUD \$10,000
HFAF-WM-1927	64.00128/19	23/07/2019	01/10/2022	EURO € 3,000,000,000
HFAF-	61.00129/19	23/07/2019	01/10/2022	AUD \$20,000
HFAF-	61.00130/19	23/07/2019	01/10/2022	AUD \$20,000
HFAF-	61.00131/19	23/07/2019	01/10/2022	AUD \$500,000
HFAF-	61.00132/19	20/09/2019	01/10/2022	AUD \$20,000,000

**OenoViva Capital Resources ABN 42 388 204 496:** A Discretionary Trust settled under the Common Law, the Law of the Commonwealth of Australia, South Australia & Hong Kong; trading as OenoViva (Global) as Licensor of Intellectual Property and as a Private Merchant Investment Bank.

❖ **Hong Kong:** Level 19, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

❖ **Hobart:** Level 6, Reserve Bank Building, 111 Macquarie Street, Hobart, TAS, 7000

[www.oenoviva-capital-resources.com](http://www.oenoviva-capital-resources.com)

Phone; +61 1300 OENOVIVA (6366 8482)

Email; [admin@oenoviva-capital-resources.com](mailto:admin@oenoviva-capital-resources.com)





## OENOVIVA CERTIFICATION

DATE: SATURDAY, 21 SEPTEMBER 2019

TO: WHOM IT MAY CONCERN

RE; REGISTER OF FINANCIAL INSTRUMENTS; UNCITRAL INTERNATIONAL BILLS OF EXCHANGE; ISIN: AU0000023194/CFI: DCZSFB/FISN: OENOVIVA/BEX 20221001 GTD FM BR ACTIVE INSTRUMENTS DRAWN AGAINST CREDIT ASSET VALUE OF THE BALANCE SHEET OF OENOVIVA CAPITAL RESOURCES;

We, OenoViva Capital Resources ABN; 42 388 204 496 (the “**Chargee/Grantee**”), herewith certify with full responsibility that UNCITRAL BILLS OF EXCHANGE appearing in this Register of Financial Instruments are issued pursuant to our Banking Indenture, *the UNCITRAL Convention on Bills of Exchange & Promissory Notes– 1990, United Nations* & the Law appearing on the face of the Financial Instruments for the purposes of monetisation of those Financial Instruments in order to facilitate investment in Commercial and Humanitarian projects including for the benefit of the Peoples of Australia pursuant to the Deed of Settlement of the Australian People Future Fund dated 30<sup>th</sup> April 2017. Furthermore, we certify that the Financial Instruments appearing in this Register; have been issued against the Credit Value of the balance sheet of the Chargee/Grantee pursuant to *the Banking Act 1959 (AU), the Banking Regulations Act 1966 (AU), the Bills of Exchange Act 1909 (AU), the Payment Systems Regulation Act 1998 (AU) and the UNCITRAL Convention on Bills of Exchange & Promissory Notes – 1990 UNITED NATIONS.*

We certify the credit asset value of the Balance sheet is **\$20,826,274,446,994**, as at the 31<sup>st</sup> August 2019, pursuant to undisputed Common Law Notices to Admit Facts, Demands for Payment & The Notice dated 1<sup>st</sup> June 2019 served upon the Attorneys General of the Commonwealth, the States & the Territories of Australia, agents, employees, servants, licensees, delegates, contractors and otherwise of Regina (hereinafter “**Regina/Grantors/Chargors**”) pursuant to Australian Treaty Series 5, 23 & 39, s8 of *the Registration of Deeds Act 1935 (SA)*, s61 of the Commonwealth of Australia Constitution Act 1900 (UK), the Charters of the Commonwealth of Nations the United Nations, the Common Law and otherwise and is secured by equitable charge over the assets of Regina (*wherever located in the territory of the world*), the Commonwealth, the States and Territories of Australia and Registration of a security interest over the assets of the Grantors/Chargors on the Personal Property Security Register in accordance with the provisions of *the Personal Property Security Act 2009 (Cth)* over the assets that are the subject of the Credit Balance Sheet of OenoViva Capital Resources. The Total AUD Value of Instruments Drawn and active as at this date is \$5,456,387,193,836 of which \$24,263,096,409 is the property of others having been tendered as payment.

### THE DRAWER

AUTHORISED SIGNATORY )

**ANDREW MORTON GARRETT** )

CHAIRMAN/MANAGING TRUSTEE )

WITNESS & ACKNOWLEDGEMENT

AT: Hobart, Tasmania, 7000

On this \_\_\_\_\_ Day of \_\_\_\_\_, 2019 before me, AZIZ GREGORY MELICK, **Notary Public**, the person named hereto did personally appear: Andrew Morton Garrett, verified to me as the Managing Trustee on behalf of the Chargee/Grantee, which registration and existence was proved to me and on the basis of satisfactory evidence, to be the sovereign citizen and/or person whose name is subscribed to be within the Certification hereto. Witnessed by my hand and official seal hereto: My commission; term of my life

Signature:.....

THIS DOCUMENT AND THE DOCUMENTS ATTACHED HERETO ARE INTENDED FOR THE USE OF THE ADDRESSEE ONLY, THEY CONTAIN INFORMATION THAT IS PRIVILEGED AND CONFIDENTIAL. IF YOU ARE NOT THE INTENDED RECIPIENT OR AUTHORISED AGENT THEREOF, YOU ARE NOTIFIED THAT ANY DISSEMINATION OF INFORMATION REGARDING THESE DOCUMENTS IS STRICTLY PROHIBITED

**OenoViva Capital Resources ABN 42 388 204 496:** A Discretionary Trust settled under the Common Law, the Law of the Commonwealth of Australia, South Australia & Hong Kong; trading as OenoViva (Global) as Licensor of Intellectual Property and as a Private Merchant Investment Bank.

❖ **Hong Kong:** Level 19, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

❖ **Hobart:** Level 6, Reserve Bank Building, 111 Macquarie Street, Hobart, TAS, 7000

[www.oenoviva-capital-resources.com](http://www.oenoviva-capital-resources.com)

Phone; +61 1300 OENOVIVA (6366 8482)

Email; [admin@oenoviva-capital-resources.com](mailto:admin@oenoviva-capital-resources.com)